



Harbour-Link Group Berhad
Registration No. 200201025239 (592902-D)
(Incorporated in Malaysia)



NOTICE TO WARRANTS HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2016/2021

NOTICE IS HEREBY GIVEN THAT pursuant to the terms and conditions stipulated in the Deed Poll governing the Warrants 2016/2021, the Exercise Period for the holders of Warrants 2016/2021 ("**Warrant Holders**") to exercise the exercise rights will expire at 5.00 p.m. on Friday, 2 April 2021 being the last Market Day of the Exercise Period ("**Expiry Date**").

As at 22 February 2021, being the latest practicable date prior to the issuance of this Notice, the Company has a total of 36,400,000 outstanding Warrants 2016/2021 which have not been exercised.

Warrant Holders should note that the Warrants 2016/2021 which are not exercised by 5.00 p.m. on Friday, 2 April 2021, will lapse and become null and void and shall cease to be exercisable thereafter. Accordingly, the Warrants 2016/2021 will be removed from the official list of Bursa Malaysia Securities Berhad.

Warrant Holders are advised to read carefully the procedures set out below: -

1. SUSPENSION OF TRADING AND LAST DAY OF TRADING

The trading of the Warrants 2016/2021 on Bursa Securities will be suspended with effect from 9:00 a.m. on Thursday, 18 March 2021 until the Expiry Date. Hence the last day and time for trading of the Warrants 2016/2021 will be 5.00 p.m. on Wednesday, 17 March 2021.

2. EXERCISE PRICE

The Exercise Price of the Warrants 2016/2021 is RM1.56 for every one (1) New Harbour-Link Share. For example, if a Warrant Holder wishes to exercise 100 Warrants 2016/2021 into 100 new Harbour-Link Shares, the total Exercise Price shall be RM156.00, excluding the processing fee as mentioned in Section 4 herein below.

3. PAYMENT OF EXERCISE PRICE

Payment must be made in full for the Exercise Price, payable in Ringgit Malaysia via banker's draft or cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia, made out in favour of "**HARBOUR-LINK GROUP BERHAD – WARRANTS PROCEEDS ACCOUNT**" crossed "A/C Payee only" and endorsed on the reverse side with the name and address of the Warrant Holder.

4. SUBSCRIPTION OF EXERCISE RIGHTS

In order to subscribe the Exercise Rights, Warrant Holder should:

- (i) complete and sign the exercise form for Warrants 2016/2021;

Additional copies of the exercise form for Warrants 2016/2021 can be obtained from the Warrant Registrar at Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250, Kuala Lumpur, Malaysia, during normal office hours.

- (ii) deliver to the Warrant Registrar, the following documents no later than 5.00 p.m. on Friday, 2 April 2021:

- (a) the duly completed, signed and stamped exercise form for Warrants 2016/2021;
- (b) the remittance for the full Exercise Price as stated in Sections 2 and 3 above; and
- (c) the remittance for a processing fee of RM20.00 or such other sum as may be prescribed from time to time for each Exercise Form submitted via a banker's draft, a cashier's order or a money order or a postal order, made out in favour of "**MEGA CORPORATE SERVICES SDN BHD**" crossed "A/C Payee only", or in cash if you personally deliver the documents to the Warrant Registrar.

(d) Or direct credit the processing fee of RM20.00 into the account below:

MEGA CORPORATE SERVICES SDN BHD
Standard Chartered Bank
Account Nos. 312157298173
Email notification: cindylin@megacorp.com.my

The Company shall within eight (8) Market Days of its receipt of a duly completed Exercise Form together with the requisite payments or such other period as may be prescribed by Bursa Securities will:

- (i) allot and issue the New Harbour-Link Share(s) arising from the exercise of the Warrants 2016/2021;
- (ii) despatch notices of allotment to the Warrant Holders; and
- (iii) make an application to Bursa Securities for the listing of and quotation for such New Harbour-Link Shares issued.

All New Harbour-Link Shares to be issued pursuant to the Subscription of the Exercise Rights will be credited into the CDS account of the Warrant Holders respectively. The New Harbour-Link Shares to be issued pursuant to the exercise of Warrants 2016/2021 shall, upon allotment and issuance, rank pari passu in all respect with the then existing ordinary shares of the Company, except that such New Harbour-Link Shares shall not be entitled to any dividends, rights, allotments and/or other distributions that may be declared, made or paid, where the entitlement date is prior to the date of allotment of the New Harbour-Link Shares. No physical share certificates will be issued to the Warrant Holders in respect of the exercise.

The Notice to Warrant Holders in relation to the expiry and last date for the exercise of Warrants 2016/2021 ("**Notice**") and exercise form for Warrants 2016/2021 can be viewed and downloaded from the Company's designated website at <https://www.harbour.com.my> or by scanning the QR codes on the top right-hand corner on the 1st page with your smart device.

The Notice is also available at www.bursamalaysia.com.

Should you require a printed copy of the above-mentioned documents, please request at our Share Registrar, through telephone/email to our Share Registrar at the number/email address given below.

Upon receiving your request, a printed copy of the Notice and/or exercise form for Warrants 2016/2021 will be forwarded to you **within four (4) market days** from the date of receipt of your request.

If you need any assistance, kindly contact our Share Registrar during office hours on Mondays to Fridays from 9.00 a.m. to 6.00 p.m. (except on public holidays) at: -

Mega Corporate Services Sdn Bhd [Registration No. 198901010682 (187984-H)]
Level 15-2, Bangunan Faber Imperial Court,
Jalan Sultan Ismail,
50250, Kuala Lumpur,
Malaysia.
Telephone : +603-2694 8984
Facsimile : +603-2732 5388
Email : sazali@megacorp.com.my

Yours faithfully
for and on behalf of the Board of
HARBOUR-LINK GROUP BERHAD

DATO YONG PIAW SOON
GROUP MANAGING DIRECTOR

Date: 3 March 2021