

SECOND SCHEDULE (Part I)

SUBSCRIPTION FORM

(Available at the Registrar during the Exercise Period for the Warrants)

(To be executed and lodged with the Registrar for the exercise of the Subscription Rights represented by the Warrants by the Warrant Holders forming part of an issue of 36,400,000 Warrants)

PARTICULARS OF DEPOSITOR

*Name of Depositor (Applicant): ;

*Old/New NRIC : Old: New:

*Passport/Armed Forces/Police
Personnel/Registration No. ;

Correspondence Address
of Depositor ;

Telephone Contact Number : Office : House :

(All Information given above must be as per information in the records of Bursa Malaysia Depository Sdn. Bhd. ("Central Depository"))

Name and Address of Registrar : Mega Corporate Services Sdn Bhd (Co. No. 187984 H)
Level 15-2, Bangunan Faber Imperial Court, Jalan
Sultan Ismail, 50250 Kuala Lumpur

To: **HARBOUR-LINK GROUP BERHAD (Company No. 592902-D)**
Wisma Harbour Parkcity Commerce Square, Jalan Tun Ahman Zaidi, 97000 Bintulu,
Sarawak ("Company")

I/We the undersigned, the holder of the undermentioned Warrants hereby irrevocably elect, upon and subject to the Conditions set out in the Deed Poll dated 17th March 2016 executed by the Company constituting the issue of Warrants, to exercise the Subscription Rights in respect of the undermentioned Warrant(s) by debiting the quantity of Warrants from my/our CDS Account(s) specified in column (A) of the table below and crediting the quantity of New Shares unto my/our CDS account(s) specified in column (B) of the table below.

I/We the undersigned where I/We am/are entitled to receive New Shares upon exercise of my/our rights herein:-

- (i) hereby confirm and declare that all information provided by me/us herein is true and correct;
- (ii) hereby confirm and declare that my/our particulars indicated above with an asterisk (*) is identical with the information in the records of Bursa Malaysia Depository Sdn. Bhd. ("Central Depository") with regard to my/our CDS account(s) and I/we further agree and confirm that in the event the aforesaid particulars differ from the information in Central Depository's records, the exercise of my/our rights hereunder may at your discretion be rejected;
- (iii) hereby irrevocably authorise you to instruct Central Depository to debit the quantity of Warrants specified in column (A) of the table below ("the Exercised Warrants") from my/our CDS account(s);
- (iv) hereby confirm that the Exercised Warrants are or have been designated as "free securities" in my/our CDS account(s);
- (v) hereby irrevocably authorise you to instruct Central Depository to credit the quantity of New Shares into my/our CDS account specified in column (B) of the table below and for the notice of allotment to be despatched to me/us at my/our risk to the correspondence address mentioned above;
- (vi) hereby undertake that after the submission of this Subscription Form to the Company, I/we shall not dispose, trade, transfer or charge the Exercised Warrants, until the exercise is completed by the debiting of the Exercised Warrants from my/our CDS account(s) or the exercise is rejected by the Company, whichever shall be applicable;
- (vii) hereby make payment in full for the New Shares which include payment of the Subscription Monies of Ringgit Malaysia One Ringgit and Fifty Six Sen (RM1.56) only for each New Share subject to such adjustments of the Subscription Monies or the number of New Shares issued as may for the time being be applicable in accordance with the Deed Poll and all other costs or fees including stamp duty (if any) and any other payments required under the Securities Industry (Central Depositories) Act 1991 and the Rules of the Central Depository in Ringgit Malaysia by banker's draft/cashier's order drawn on a bank in Malaysia or money/postal order issued by a post office in Malaysia amounting to RM _____ made out in favour of: "**HARBOUR LINK GROUP BERHAD - Warrants Proceeds Account**", crossed "A/c Payee Only" and endorsed on the reverse side with the name and address of the holder of the Warrants;
- (viii) hereby agree to accept the New Shares allotted pursuant to my/our exercise of the Subscription Rights subject to the Memorandum and Articles of Association of the Company; and

- (ix) hereby undertake to fully indemnify and keep the Company indemnified against any claims, losses, damages, liabilities, costs and expenses including legal cost that may be suffered or incurred by the Company as a result of or arising from the Company acting in accordance with my/our authorizations and confirmations herein or from any breach of my/our undertakings herein.

[Remainder of page intentionally left blank.]

Dated this day of 20

If Warrant Holder is an Individual

Signature of Warrant Holder

If Warrant Holder is a Corporation/Society

The Common Seal of the Warrant Holder)
was hereunto affixed in accordance with)
its constitution in the presence of:-)

Director
Name :

Director/Secretary
Name :

Notes:

1. Any Warrants which have not been exercised by 5.00 p.m. on the [2nd] day of [April] 2021 by the Warrant Holder will lapse and be null and void.
2. No scrip will be issued to the Warrant Holder as the result of any exercise of the Warrants.
3. No Warrant Holder shall be allowed to instruct crediting of New Shares into a CDS account other than those from which the Warrants are to be debited.
4. In exercising the Warrants, compliance must be made with any exchange control or other statutory requirements for the time being applicable.
5. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its Memorandum and Articles of Association and a copy or certified true copy of which must be lodged and registered with the Registrar.
6. Terms and expressions used in this Subscription Form shall have the same meaning as defined in the Deed Poll constituting the issue of the Warrants.
7. A processing fee of RM21.20 (including of 6% Goods and Services Tax) for debiting of Warrants from and crediting of New Shares to the CDS Account of the exercising Warrant Holder is payable to Mega Corporate Services Sdn Bhd.