

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

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**HARBOUR-LINK GROUP BERHAD**

*(Registration No. 200201025239 (592902-D))  
(Incorporated in Malaysia)*

**NOTICE TO WARRANTS HOLDERS**

**IN RELATION TO THE**

**EXPIRY AND LAST DATE FOR THE EXERCISE OF WARRANTS 2016/2021**

**(STOCK NAME: HARBOUR-WC)  
(STOCK CODE: 2062WC)**

**IMPORTANT RELEVANT DATES AND TIME:**

Last date and time for trading of Warrants 2016/2021	: Wednesday, 17 March 2021 at 5.00 p.m.
Date and time of suspension of trading of the Warrants 2016/2021	: Thursday, 18 March 2021 at 9.00 a.m.
Last date and time for transfer into Depositors CDS account	: Friday, 26 March 2021 at 4.30 p.m.
Last date and time for the exercise of Warrants 2016/2021	: Friday, 2 April 2021 at 5.00 p.m.
Date and time for delisting of the Warrants 2016/2021	: Monday, 5 April 2021 at 9.00 a.m.

This Notice is dated 3 March 2021

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**DEFINITIONS**

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Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

Act	: Companies Act, 2016
Board	: Board of directors of Harbour-Link
Bursa Depository	: Bursa Malaysia Depository Sdn Bhd, Registration No. 198701006854 (165570-W)
Bursa Securities	: Bursa Malaysia Securities Berhad, Registration No. 200301033577 (635998-W)
CDS	: Central Depository System
Deed Poll	: The deed poll dated 17 March 2016 governing the terms and conditions of Warrants 2016/2021
Depositor	: Holder of a CDS securities account
Directors	: The Directors for the time being of Harbour-Link
Exercise Period	: The period commencing on and including the Issue Date of the Warrants 2016/2021 and ending at the close of business at 5.00 p.m. on Friday, 2 April 2021.
Exercise Price	: Ringgit Malaysia One and Fifty-Six Cent (RM1.56), or such other varied or adjusted as may result from an adjustment pursuant to the Third Schedule of the Deed Poll, payable in respect of each New Share subscribed for upon exercise of the Subscription Right;
Exercise Rights	: The rights of a Warrant Holder to subscribe for one (1) new Harbour-Link Group Berhad at the Exercise Price on any Market Day during the Exercise Period, upon and subject to the conditions contained in the Deed Poll
Expiry Date	: Saturday, 3 April 2021 being a date five (5) years from the date of issuance of warrants. If the Expiry Date falls on a Saturday, Sunday and/or public holiday, the last preceding Market Day prior to the maturity date of the Warrants shall be the Expiry Date. Any Warrants which have not been exercised during the Exercise Period will lapse and cease thereafter to be valid for any purpose.
Harbour-Link or Company	: Harbour-Link Group Berhad, Registration No. 200201025239 (592902-D)
Issue Date	: The date on which the Warrants 2016/2021 are issued i.e. 4 April 2016.
Market Day(s)	: A day on which Bursa Securities is open for trading of securities
MMLR	: Main Market Listing Requirements of Bursa Securities
New Harbour-Link Share(s)	: The new ordinary shares in Harbour-Link to be issued by Harbour-Link upon exercise of the Exercise Rights by a Warrant Holder on or before the Expiry Date
Record of Depositors	: The record provided by Bursa Depository to the Company under the Rules of Bursa Depository
Warrants 2016/2021	: Warrants 2016/2021 of the Company constituted by the Deed Poll
Warrant Registrar	: Mega Corporate Services Sdn Bhd, Registration No. 198901010682 (187984-H)), having its business address at Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250, Kuala Lumpur, Malaysia
Warrant Holder(s)	: Holder(s) of Warrants 2016/2021

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**DEFINITIONS (CONT'D)**

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Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. Reference to persons shall include corporations, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise stated.

References to “we”, “us”, “our” and “ourselves” are to the Company save where the context otherwise required, include our subsidiaries and references to “you” or “your” are to the Warrant Holders of the Company.

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(Registration No. 200201025239 (592902-D))  
(Incorporated in Malaysia)

**Registered Office:**

Wisma Harbour  
Parkcity Commerce Square  
Jalan Tun Ahmad Zaidi  
97000 Bintulu, Sarawak

3 March 2021

**Directors**

Dato Yong Piaw Soon (*Group Managing Director*)  
Wong Siong Seh (*Executive Director*)  
Dato' Toh Guan Seng (*Executive Director*)  
Datuk Pau Chiong Ung (*Independent Non-Executive Director*)  
Bin Lay Thiam (*Independent Non-Executive Director*)  
Khoi Hoay Ling (*Independent Non-Executive Director*)  
Datu Ir. Haji Mohidden Bin Haji Ishak (*Independent Non-Executive Director*)

To: Warrant Holders of Harbour-Link

Dear Sir/Madam,

**HARBOUR-LINK GROUP BERHAD (“HARBOUR-LINK” OR THE “COMPANY”)  
NOTICE TO WARRANT HOLDERS IN RELATION TO THE EXPIRY AND LAST DATE FOR THE  
EXERCISE OF WARRANTS 2016/2021**

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**NOTICE IS HEREBY GIVEN THAT** pursuant to the terms and conditions stipulated in the Deed Poll governing the Warrants 2016/2021, the Exercise Period for the Warrant Holders to exercise the exercise rights will expire at **5.00 p.m.** on **Friday, 2 April 2021** being the last Market Day of the Exercise Period.

Accordingly, Warrant Holders intending to exercise their Warrants 2016/2021 are advised to submit the documents referred to in Section 4 of this Notice to the Warrant Registrar at Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250, Kuala Lumpur, Malaysia not later than 5.00 p.m. on Friday, 2 April 2021.

As at 22 February 2021, being the latest practicable date prior to the issuance of this Notice, the Company has a total of 36,400,000 outstanding Warrants 2016/2021 which have not been exercised.

**WARRANT HOLDERS SHOULD NOTE THAT THE WARRANTS 2016/2021 WHICH ARE NOT EXERCISED BY 5.00 P.M. ON FRIDAY, 2 APRIL 2021 WILL LAPSE AND BECOME NULL AND VOID AND SHALL CEASE TO BE EXERCISABLE THEREAFTER. ACCORDINGLY, THE WARRANTS 2016/2021 WILL BE REMOVED FROM THE OFFICIAL LIST OF BURSA SECURITIES WITH EFFECT FROM 9.00 A.M. ON MONDAY, 5 APRIL 2021.**

Warrant Holders are advised to read carefully the procedures set out below:-

**1. SUSPENSION OF TRADING AND LAST DAY OF TRADING**

The trading of the Warrants 2016/2021 on Bursa Securities will be suspended with effect from 9:00 a.m. on Thursday, 18 March 2021 until the Expiry Date. Hence the last day and time for trading of the Warrants 2016/2021 will be 5.00 p.m. on Wednesday, 17 March 2021.

**2. EXERCISE PRICE**

The Exercise Price of the Warrants 2016/2021 is RM1.56 for every one (1) New Harbour-Link Share. For example, if a Warrant Holder wishes to exercise 100 Warrants 2016/2021 into 100 new Harbour-Link Shares, the total Exercise Price shall be RM156.00, excluding the processing fee as mentioned in Section 4 herein below.

**3. PAYMENT OF EXERCISE PRICE**

Payment must be made in full for the Exercise Price, payable in Ringgit Malaysia via banker's draft or cashier's order drawn on a bank operating in Malaysia or a money order or postal order issued by a post office in Malaysia, made out in favour of "**HARBOUR-LINK GROUP BERHAD – WARRANTS PROCEEDS ACCOUNT**" crossed "A/C Payee only" and endorsed on the reverse side with the name and address of the Warrant Holder.

**4. SUBSCRIPTION OF EXERCISE RIGHTS**

In order to subscribe the Exercise Rights, Warrant Holder should:

- (i) complete and sign the exercise form for Warrants 2016/2021;

Additional copies of the exercise form for Warrants 2016/2021 can be obtained from the Warrant Registrar at Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250, Kuala Lumpur, Malaysia, during normal office hours.

- (ii) deliver to the Warrant Registrar, the following documents no later than 5.00 p.m. on Friday, 2 April 2021:

- (a) the duly completed, signed and stamped exercise form for Warrants 2016/2021;
- (b) the remittance for the full Exercise Price as stated in Sections 2 and 3 above; and
- (c) the remittance for a processing fee of RM20.00 or such other sum as may be prescribed from time to time for each Exercise Form submitted via a banker's draft, a cashier's order or a money order or a postal order, made out in favour of "**MEGA CORPORATE SERVICES SDN BHD**" crossed "A/C Payee only", or in cash if you personally deliver the documents to the Warrant Registrar.
- (d) Or direct credit the processing fee of RM20.00 into the account below:

MEGA CORPORATE SERVICES SDN BHD  
Standard Chartered Bank  
Account Nos. 312157298173  
Email notification: cindylim@megacorp.com.my

The Company shall within eight (8) Market Days of its receipt of a duly completed Exercise Form together with the requisite payments or such other period as may be prescribed by Bursa Securities will:

- (i) allot and issue the New Harbour-Link Share(s) arising from the exercise of the Warrants 2016/2021;
- (ii) despatch notices of allotment to the Warrant Holders; and
- (iii) make an application to Bursa Securities for the listing of and quotation for such New Harbour-Link Shares issued.

All New Harbour-Link Shares to be issued pursuant to the Subscription of the Exercise Rights will be credited into the CDS account of the Warrant Holders respectively. The New Harbour-Link Shares to be issued pursuant to the exercise of Warrants 2016/2021 shall, upon allotment and issuance, rank *pari passu* in all respect with the then existing ordinary shares of the Company, except that such New Harbour-Link Shares shall not be entitled to any dividends, rights, allotments and/or other distributions that may be declared, made or paid, where the entitlement date is prior to the date of allotment of the New Harbour-Link Shares. No physical share certificates will be issued to the Warrant Holders in respect of the exercise.

## **5. BOOK CLOSURE DATE**

- 5.1 The Warrant Holders should note that apart from the provisions contained in the Deed Poll, Bursa Depository will not accept any request for the transfer of Warrants 2016/2021 for the period commencing from 4.30 p.m. on Friday, 26 March 2021 up to the Expiry Date.
- 5.2 A depositor shall qualify for entitlement to subscribe for new Harbour-Link Shares in respect of the following:
  - (i) Warrants 2016/2021 transferred into the depositor's CDS account before 4.30 p.m. on Friday, 26 March 2021 in respect of ordinary transfers; and
  - (ii) Warrants 2016/2021 bought on Bursa Securities on or before 5.00 p.m. on Wednesday, 17 March 2021, being the last day of trading of Warrants 2016/2021.

## **6. EXPIRY OF EXERCISE RIGHTS**

Warrant Holders should note that:

- (i) if their Exercise Rights are not exercised and the relevant Exercise Form for Warrants 2016/2021 is not delivered to the Warrant Registrar by 5.00 p.m. on Friday, 2 April 2021, the Exercise Rights will lapse and become null and void, and cease to be exercisable thereafter, and
- (ii) all unexercised Warrants 2016/2021 remaining in the Depositors' CDS accounts as at 5.00 p.m. on Friday, 2 April 2021 will be debited from the respective CDS accounts on Monday, 5 April 2021.

## **7. DIRECTORS' RESPONSIBILITY STATEMENT**

This Notice has been seen and approved by the Directors who collectively and individually accept full responsibility for the accuracy of the information given herein and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts, the omission of which would make any statement herein misleading.

**8. CONTACT DETAILS FOR ENQUIRIES**

All enquiries concerning the above should be addressed to the Company's Warrants 2016/2021 Registrar at:

Mega Corporate Services Sdn Bhd  
[Registration No. 198901010682 (187984-H)]  
Level 15-2, Bangunan Faber Imperial Court,  
Jalan Sultan Ismail,  
50250, Kuala Lumpur,  
Malaysia.

Telephone : +603-2694 8984  
Facsimile : +603-2732 5388

Yours faithfully  
for and on behalf of the Board of  
**HARBOUR-LINK GROUP BERHAD**

**DATO YONG PIAW SOON**  
**GROUP MANAGING DIRECTOR**